

**DELLOYD VENTURES BERHAD**

Interim financial report on consolidated results for the financial period ended 30 June 2010

(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<u>Individual</u> <u>Quarter</u>	<u>Cummulative</u> <u>Quarter</u>
	Current Quarter Ended	6 months Cumulative Todate
	30.06.2010	30.06.2010
	<u>RM'000</u>	<u>RM'000</u>
Revenue	90,085	170,536
Operating Expenses	(76,859)	(145,203)
Other Operating Income	1,457	1,910
<b>Results from Operating Activities</b>	<b>14,683</b>	<b>27,243</b>
Finance Costs	(2,273)	(4,026)
Other Investment Income	88	123
Share of Profit of Equity Accounted Investees, net of tax	1,520	1,879
<b>Profit Before Taxation</b>	<b>14,018</b>	<b>25,219</b>
Income Tax Expense	(3,397)	(6,422)
<b>Profit After Taxation</b>	<b>10,621</b>	<b>18,797</b>
<b>Other Comprehensive Income, net of tax</b>		
- Foreign currency translation differences for foreign operations	(523)	(1,036)
- Fair value for other investment	279	279
<b>Total Comprehensive Income</b>	<b>10,377</b>	<b>18,040</b>
<b>Profit attributable to :</b>		
Owners of the Company	10,199	18,386
Minority Interests	422	411
<b>Profit After Taxation</b>	<b>10,621</b>	<b>18,797</b>
<b>Total Comprehensive Income attributable to :</b>		
Owners of the Company	10,219	18,416
Minority Interests	158	(376)
<b>Total Comprehensive Income</b>	<b>10,377</b>	<b>18,040</b>
Earnings Per Share		
- Basic (sen)	11.23	20.24
- Diluted (sen)	11.13	20.07

(The Condensed Consolidated Comprehensive Income Statements should be read in conjunction with the Annual Financial Report for the year ended 31 December 2009)

**DELLOYD VENTURES BERHAD**  
**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

**6 MONTHS**  
**ENDED**  
**30.06.2010**  
**RM'000**

**CASH FLOWS FROM OPERATING ACTIVITIES**

Cash receipts from customers	160,043
Cash paid to suppliers and employees	(142,864)
Cash generated from operations	17,179
Tax paid	(2,704)
Interest paid	(3,139)
Net cash from operating activities	11,336

**CASH FLOWS FOR INVESTING ACTIVITIES**

Share options exercised	8,641
Investment in a subsidiary	(2)
Purchase of property, plant and equipment	(14,757)
Increase in plantation development expenditure	(5,451)
Proceeds from disposal of property, plant and equipment	216
Proceeds from disposal of plantation development expenditure	107
Purchase of treasury shares	(2,357)
Rental income	123
Interest income	553
Net cash outflow used in investing activities	(12,927)

**CASH FLOWS FOR FINANCING ACTIVITIES**

Proceeds from term loan	54,990
Repayment of term loan	(57,227)
Net cash (used in)/generated from financing activities	(2,237)
Net change in cash and cash equivalents	(3,828)
Cash and cash equivalents as at 1 January 2010 / 1 January 2009	68,892
Cash and cash equivalents as at 30 June 2010 / 30 June 2009	65,064

Note 1 : For the purpose of the condensed consolidated cash flow statement, cash and cash equivalents comprise the following :

Deposits with financial institutions	21,295
Cash and bank balances	44,045
Bank Overdraft	(276)
	65,064

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the year ended 31 December 2009)

**DELLOYD VENTURES BERHAD**  
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	----- Attributable to Owner of the Company -----						Minority Interest	Total Equity
	<----- Non-Distributable ----->			Distributable				
	Share Capital <i>RM'000</i>	Share Premium <i>RM'000</i>	Other Reserves <i>RM'000</i>	Treasury Shares <i>RM'000</i>	Retained Profits <i>RM'000</i>	Total <i>RM'000</i>		
<b>6 months period ended 30 June 2010</b>								
Balance as at 1 January 2010	88,863	694	(4,444)	(1,887)	220,804	304,030	13,714	317,744
Effects of adopting FRS139	-	-	-	-	4,535	4,535	3,696	8,231
At 1 January 2010, restated	88,863	694	(4,444)	(1,887)	225,339	308,565	17,410	325,975
Total comprehensive income for the period	-	-	30	-	18,386	18,416	(376)	18,040
Share options exercised	3,838	4,803	-	-	-	8,641	-	8,641
Own shares acquired	-	-	-	(2,357)	-	(2,357)	-	(2,357)
Acquisition of a subsidiary	-	-	-	-	-	-	(2)	(2)
Balance as at 30 June 2010	<u>92,701</u>	<u>5,497</u>	<u>(4,414)</u>	<u>(4,244)</u>	<u>243,725</u>	<u>333,265</u>	<u>17,032</u>	<u>350,297</u>

NB: For the financial year ended 31 December 2009, the Board has proposed a first and final tax exempt dividend of 6% per ordinary share).

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 December 2009).